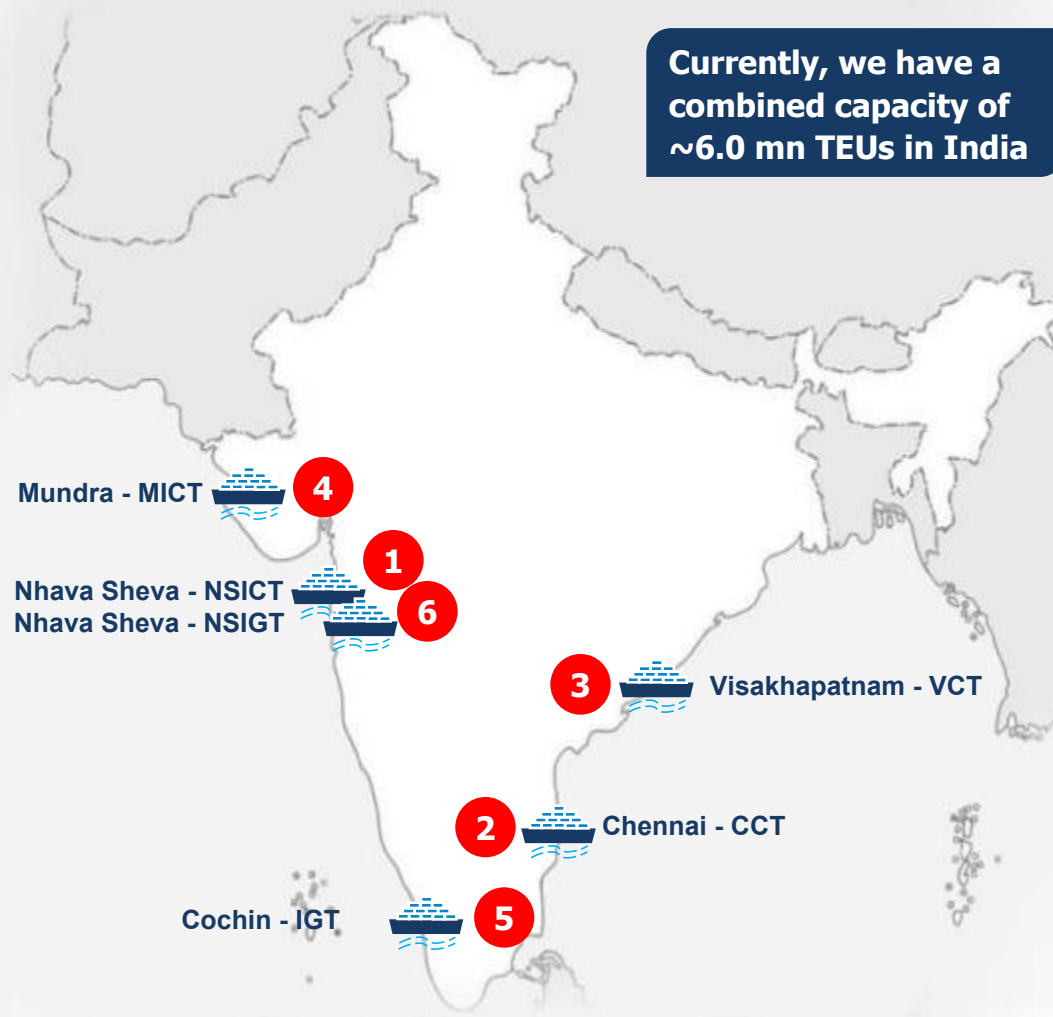


DP World India Assets

DP World remains the largest player in South Asia

With 22% of the region's total container port capacity, DP World is handling 26% of regional volume

Growth in DP World Terminal Volumes in India (mn TEUs)



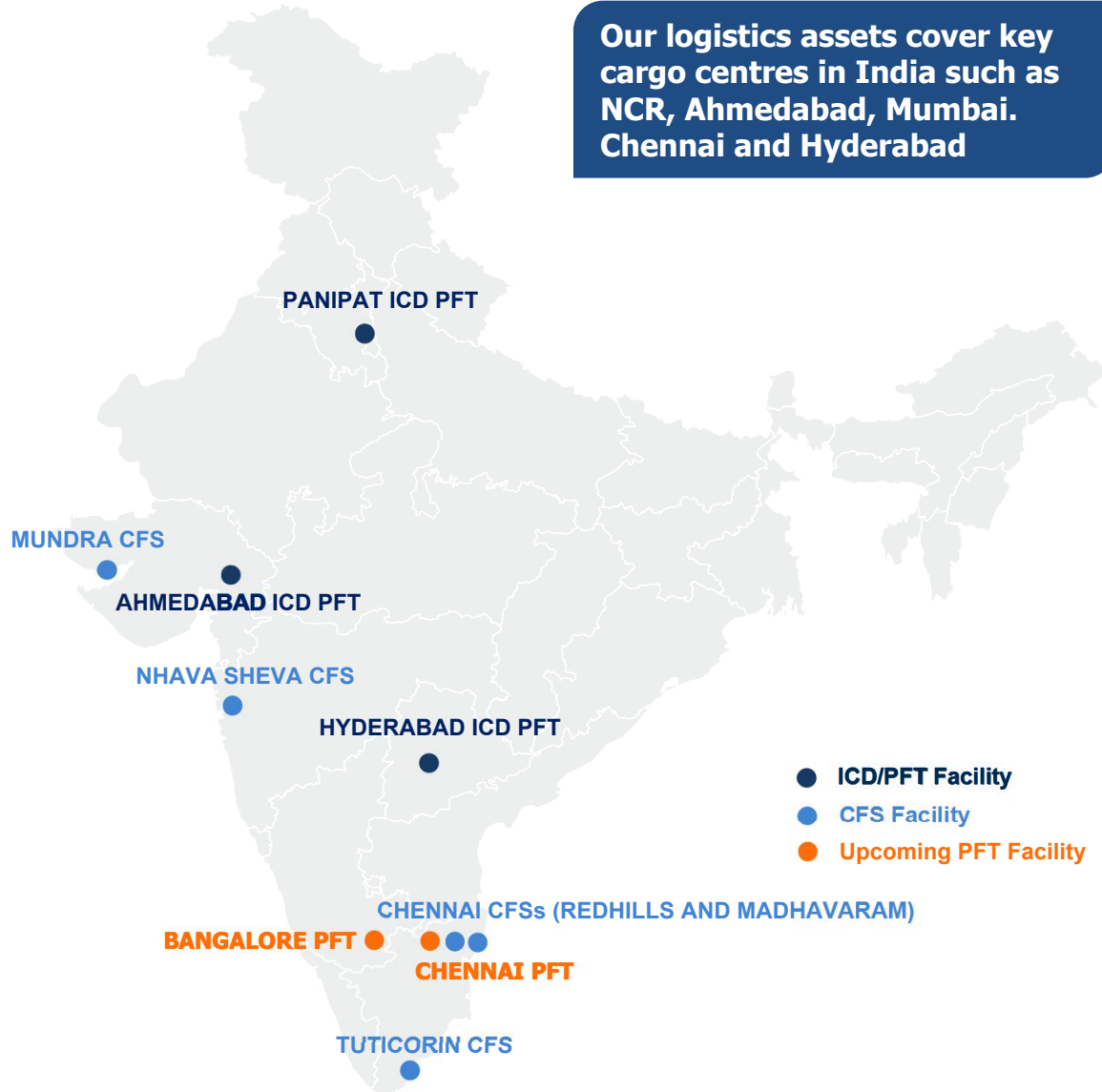
Terminals	Details
Mundra International Container Terminal (MICT), Mundra	<ul style="list-style-type: none"> Started operations in year 2003 Installed capacity of 1.5 mn TEUs
Nhava Sheva International Container Terminal (NSICT), Mumbai	<ul style="list-style-type: none"> Started operations in year 1997 Installed capacity of 1.6 mn TEUs
Nhava Sheva International Gateway Terminal (NSIGT), Mumbai	<ul style="list-style-type: none"> Started operations in year 2013 Installed capacity of 1 mn TEUs
India Gateway Terminal (IGT), Cochin	<ul style="list-style-type: none"> Started operations in year 2011 Installed capacity of 0.9 mn TEUs
Chennai Container Terminal (CCT), Chennai	<ul style="list-style-type: none"> Started operations in year 2001 Installed capacity of 1.2 mn TEUs
Visakha Container Terminal (VCT), Visakhapatnam	<ul style="list-style-type: none"> Started operations in year 2002 Installed Capacity of 0.6 mn TEUs

1) Projected volumes for 2018

Note: Terminals are numbered in sequence of start of operations in India

DP World CFS and ICD PFT in India

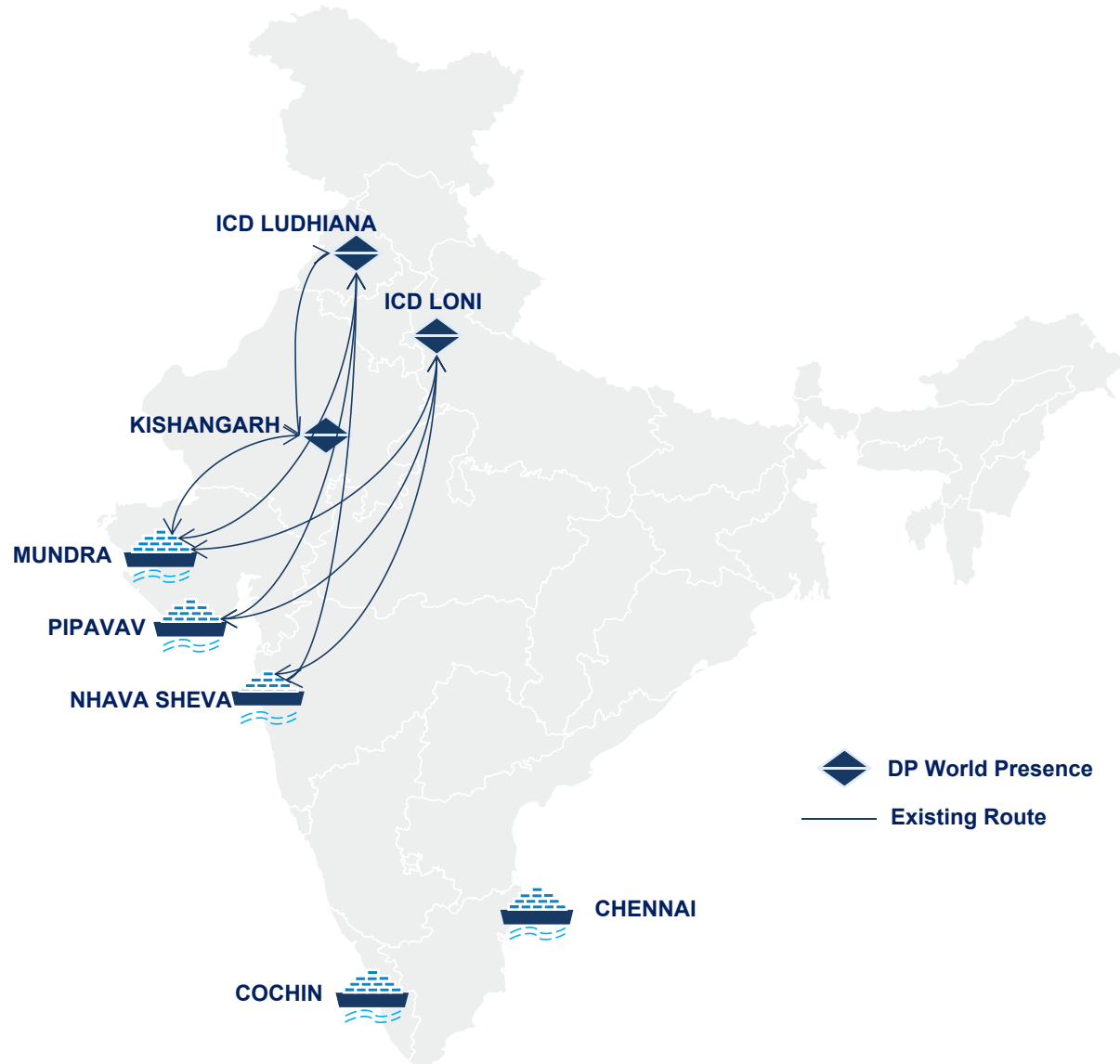
Our logistics assets cover key cargo centres in India such as NCR, Ahmedabad, Mumbai, Chennai and Hyderabad



DP World India has a network of CFS and ICD PFT across India with a handling capacity of more than 650,000 TEUs

	Area (acres)	Capacity ('000 TEU)	Rail Siding	Warehouse ('000 sq. m.)
Mundra	50.0	120.0	-	18.5
Mumbai JNPT	69.4	142.3	-	30.7
Tuticorin	45.4	56.7	-	11.5
Redhills (Chennai)	20.5	82.8	-	6.8
Madhavaram (Chennai)	10.2	40.5	-	21.7
Panipat	98.0	175.0	4 lines	36.0
Ahmedabad	60.3	99.1	3 lines	24.6
Hyderabad	44.4	71.9	3 lines	23.2
Operational Total	365.6	668.5	-	137.0
Bangalore	35.0	-	2 lines	18.6
Chennai	70.0	75.0	3 lines	27.9

DP World Rail Network in India



Our existing circuits in India

We are running 6 circuits connecting north India to gateway ports of Mundra, Pipavav and Nhava Sheva. North India is a major cargo cluster in India. Gateway ports of Mundra, Pipavav and Nhava Sheva account for more than 60% of total container volumes handled in India



Delex's Network of Pick-up and Drop-off Centers



Delex Service Portfolio

- Core services are express logistics (Air & Surface), domestic distribution, last mile delivery services, 3rd party logistic solutions and warehouse management services, cargo handling services & clearing and forwarding services
- Network of around 60 PUDO's (Pickup & Delivery Office) in 40 cities and towns across India

Express

Door-to-door parcel delivery services via air and surface through network of PUDO centres

3PL

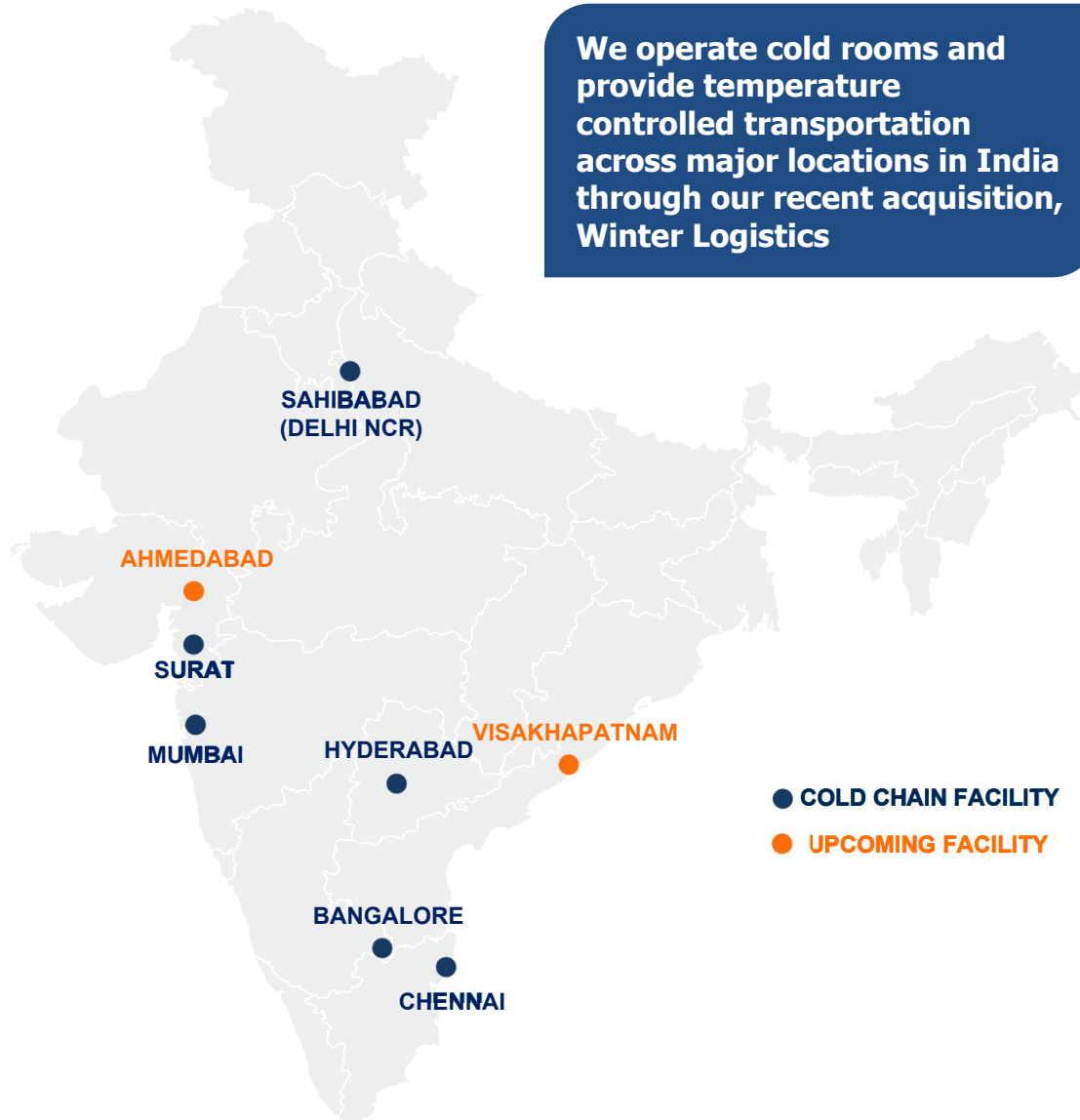
1 million square feet of warehousing space across 20+ warehouses serving 10+ major clientele

Bulk

Handling and storage services at railway sheds at Chennai

DP World Cold Chain Operations in India

We operate cold rooms and provide temperature controlled transportation across major locations in India through our recent acquisition, Winter Logistics



Winter Logistics Service Portfolio

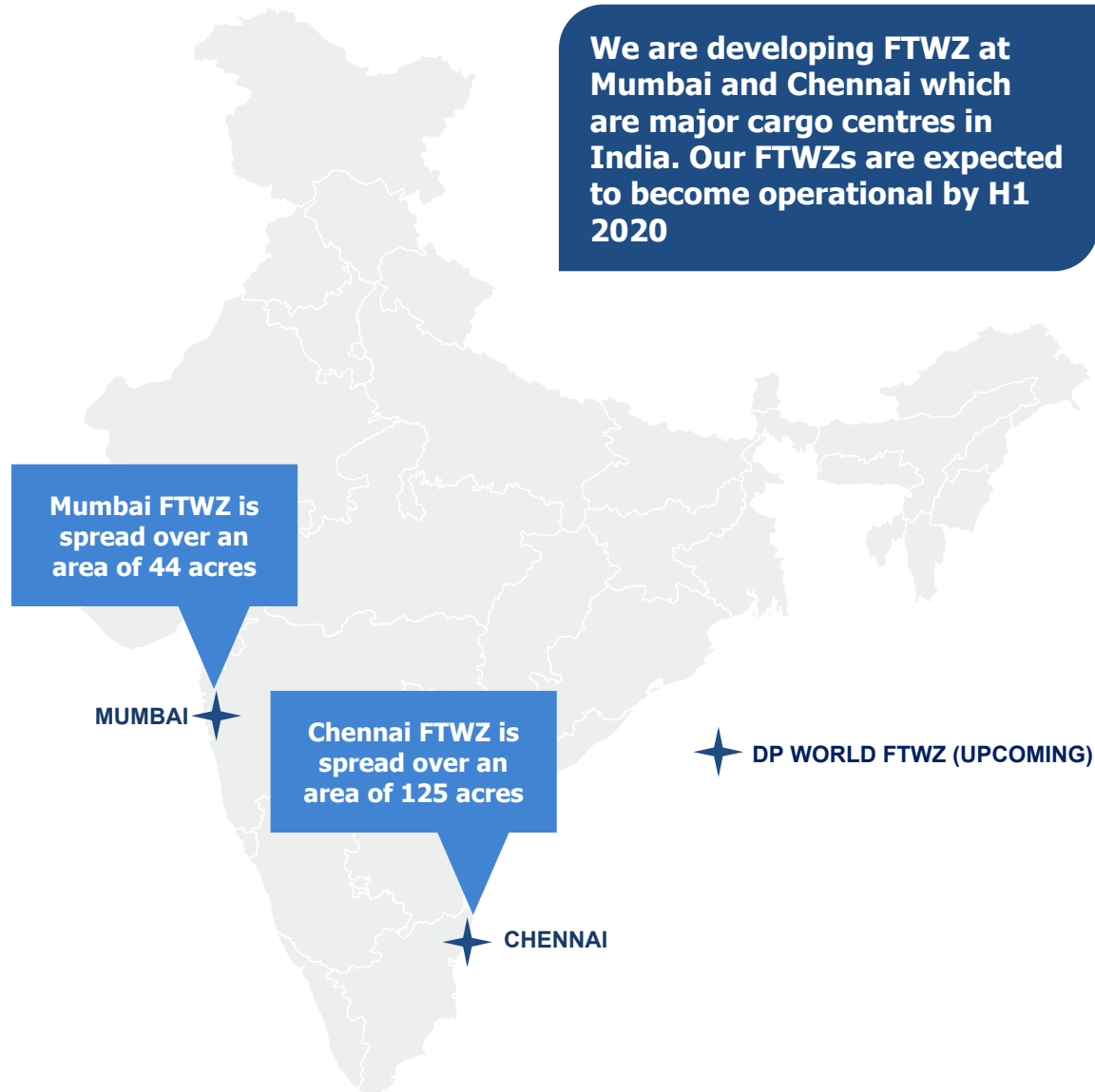
Warehousing Facilities

- Customized warehousing solution with multi facilities in major cities
- Bundled services – Manufacturing site to retail supply (with value added services)
- Warehousing solutions for all types of temperature controlled cargo
- Multi docking facility for higher turnaround type cargo

Transportation Services

- Large network of business partners which provides all category of vehicles and transportation (primary, secondary and tertiary)
- Reliable services on timely delivery, reporting & maintenance of temperature
- Vehicles available for product segment right from Fruits (Perishable) to Pharma (Blood Plasma, Enzymes etc.)
- Platform to facilitate vendors and customers on same platform

DP World Free Trade Warehousing Zones in India



	Chennai FTWZ	Mumbai FTWZ
Port	<ul style="list-style-type: none"> • 30 km from Chennai port • 15 km from Kattupalli port • 10 Km from Ennore port 	<ul style="list-style-type: none"> • 5 kms from India's largest container port JNP & DP World Nhava Sheva
Road	<ul style="list-style-type: none"> • Well connected highway to Sri City and Chennai center • Proposed Northern Port Access Road which connects Ennore port to NH5 via Vallur • Chennai Outer Ring Road connecting the southern side of the city to the northern side 	<ul style="list-style-type: none"> • Site connected to State Highway - 54 (being widened to 6/8 lanes from the existing 4 lanes) with evacuation of cargo to the hinterland through National Highway 4B (being widened to 4 lanes from existing 2 lanes)
Rail	-	<ul style="list-style-type: none"> • Upcoming Western DFC (Dedicated freight corridor) to connect the port with the hinterland by 2022
Airport	<ul style="list-style-type: none"> • 40 km from Chennai International airport 	<ul style="list-style-type: none"> • Existing Airport at 60 km • Proposed International airport in Navi Mumbai at a distance of 15 kms, expected to be operational by 2022

DP World Chennai

CCTL - Infrastructure

Terminal Specification	Current Configuration
Capacity	1.20 Million TEU's
Quay Length	885 meters
Terminal Size	25.06 hectares
Max Draft	15 meters
Container Yard	3,960 TEU ground slots
Reefer Points	356 Points
QC	7
Rubber Tyred Gantry Cranes	22 + 1 RS + 1 ECH
Rail Head	3 (1)



Quay Cranes 07



Ground Slots 3,960



RTGC 22



Rail Siding 01



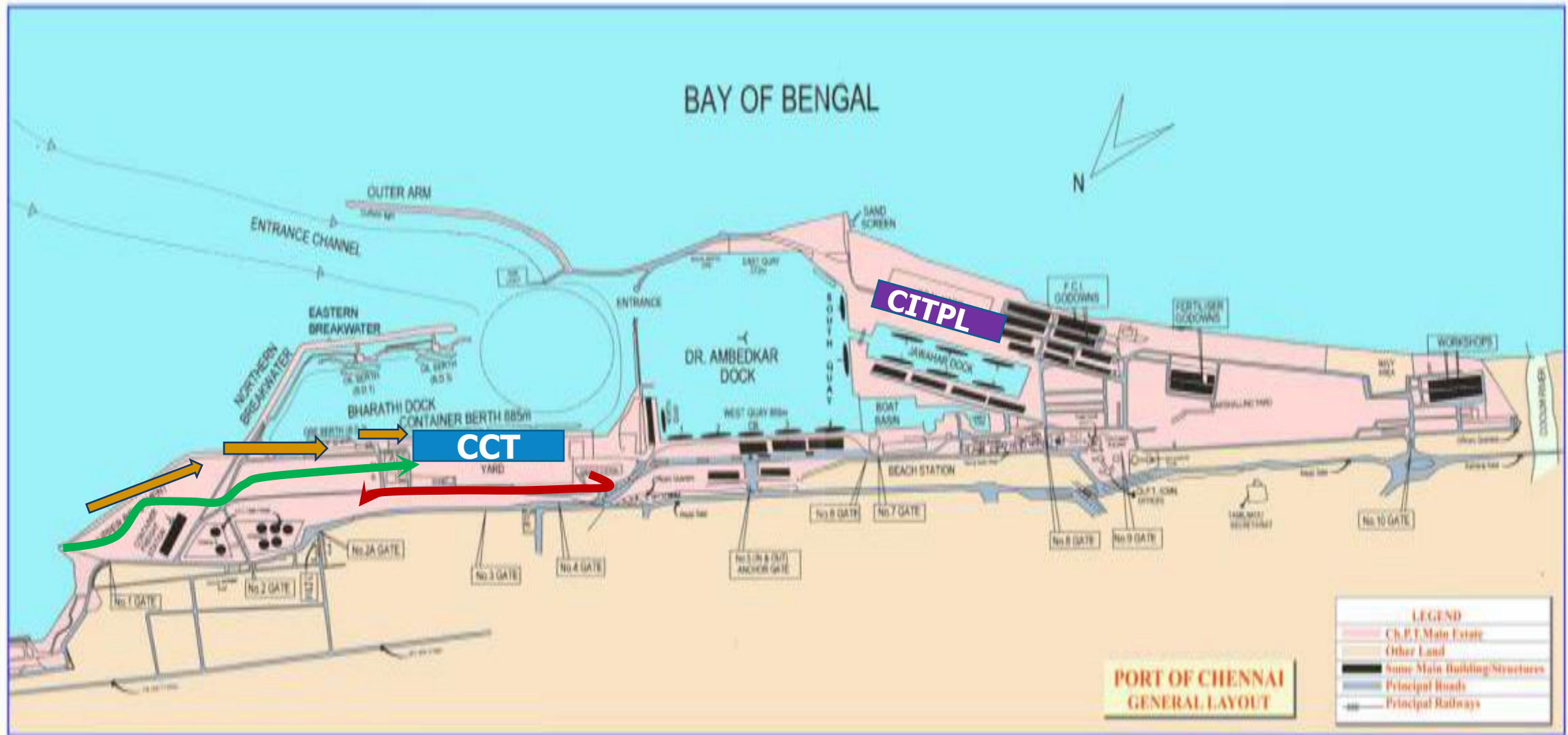
Reach Stackers 01



ECH 01

➤ **Longest Quay in Chennai**

Infrastructure – Additional Access Roads



Operational Benchmark

Key Indicators	2018 Averages
Berth waiting time	Nil
Vessel Turnaround time	Within Window
Trailer Turnaround time	60 minutes
Container Turnaround time	45 minutes
Import Dwell Days	2.1 days
Gross Crane Productivity	27+ moves per hour



It's

in

DNA

our



Thank you