

DP WORLD PLC - USD 1,000,000 1.75 per cent. Convertible Bonds due 2024 (ISIN: XS1078764302)

Thursday 26 March 2020, Dubai, UAE: DP World PLC (formerly DP World Limited) hereby gives notice to Bondholders that, as a result of the dividend payment of USD 0.40 per Ordinary Share payable on 29 April 2020 to holders of Shares of record on 26 March 2020, the Calculation Agent has determined that, effective on 25 March 2020:

- the Conversion Price of the Bonds is adjusted to USD 26.0643 (previously USD 26.3643); and
- the Threshold Amount is adjusted to USD 0.2304 (previously USD 0.2331).

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Investor Enquiries:

Redwan Ahmed DP World PLC Mobile: +971 50 5541557 Direct: +971 4 8080842 Redwan.Ahmed@dpworld.com Amin Fikree DP World PLC Mobile: +971 56 6811553 Direct: +971 4 8080923 Amin.Fikree@dpworld.com

About DP World

We are the leading provider of smart logistics solutions, enabling the flow of trade across the globe. Our comprehensive range of products and services covers every link of the integrated supply chain – from maritime and inland terminals to marine services and industrial parks as well as technology-driven customer solutions.

We deliver these services through an interconnected global network of 127 business units in 51 countries across six continents, with a significant presence both in high-growth and mature markets. Wherever we operate, we integrate sustainability and responsible corporate citizenship into our activities, striving for a positive contribution to the economies and communities where we live and work.

Our dedicated, diverse and professional team of more than 56,000 employees from 134 countries are committed to delivering unrivalled value to our customers and partners. We do this by focussing on mutually beneficial relationships – with governments, shippers, traders, and other stakeholders along the global supply chain – relationships built on a foundation of mutual trust and enduring partnership.

We think ahead, anticipate change and deploy industry-leading technology to create the smartest, most efficient and innovative trade solutions, while ensuring a positive and sustainable impact on economies, societies and our planet.